

State Programs

Property tax exemption and deferral programs

Clause 17D

Elderly, Surviving spouse or Minor child

Must be at least 70 or a surviving spouse or surviving minor child on July, own and occupy home for at least 5 years and have a whole estate of less than **\$40,000** (exclusive of home).

Clause 18

Elderly, Infirmary and Financial Hardship

Any taxpayer who cannot meet property tax payments as a result of age, illness or financial hardship. This is at the discretion of the Board of Assessors.

Clause 22, 22A, 22B, 22C, 22D, and 22E

Disabled Veterans or Surviving Spouse

For Veterans with 10% or more disability.

Clause 37A, *Blind*

Must be a legal resident of MA, own and occupy property as a residence as of July 1 and file proof of blindness with application each year.

Clause 41 A and C

Elderly tax deferral and exemption

Clause 41A and C may be used together

Under 41A payment of any portion of property taxes may be deferred. Taxes are recovered upon transfer or sale of property.

Applicants must be 65 years of age and have primary residence in Massachusetts for 10 years and have owned property in the state for 5 years and have occupied property as of July 1.

For 41A the applicant must have an income of less than \$40,000.

For 41C eligibility requirements are the *same as above* and have a whole estate (excluding home) of less than \$40,00 (single) or \$55,000 (married) and must have an income of less than \$20,000 (single) and \$30,000 (married), after social security allowance.

For information or assistance in filing for any of these property tax exemptions, please call the Assessors Office at (508)-647-6420.

Seniors Serving Town Services

***Town
of
Natick***



Property Tax
Help Program
FY 2009

Elegibility Requirements

- ◆ 60 years or older
- ◆ Own and occupy as a primary residence the property to which taxes will be credited
- ◆ Present a copy of the property tax bill
- ◆ Present a copy of the previous year's income tax return
- ◆ Gross receipts in year preceeding can not exceed \$41,000 (single) and \$51,00 (married) with extenuating circumstances considered
- ◆ Meet the qualifications, transportation and availability required by the Town Department

Job Opportunities

- ◆ Municipal and school departments
- ◆ Classrooms, offices, library, clinics, and special projects
- ◆ Based on the needs of individual departments

Selection Process

- ◆ Must meet eligibility guidelines
- ◆ Must have appropriate skills for the position
- ◆ Applicant and department head must agree it is an appropriate match
- ◆ Applications are numbered as received and will be used in numerical order

Benefit Limits

- ◆ \$8.00 per hour for all positions
- ◆ Maximum credit of \$750 per household per fiscal year
- ◆ Required number of compensated hours worked is 94 per year

Program Goals

- ◆ Assist senior citizens with property tax bills
- ◆ Increase involvement of older citizens in municipal government and the school system
- ◆ Acknowledge and affirm the skills of Natick senior citizens and the community's continuing need for their services

How to Apply

Applications forms are available from 9:00 a.m. to 3:00 p.m., Monday through Friday at the

Kennedy Senior Center
117 East Central St.
Natick, MA 01760
(508)-647-6540